## The great shift to artificial intelligence and automation

Oxford Economics and NTT DATA surveyed 1,000 executives and nonexecutive employees across industry sectors to understand progress toward Al implementation. Even before the pandemic put pressure on companies to accelerate their adoption of Al and automation, this shift was underway.



Al investment is in progress, and nearly all companies have some plans to adopt the technology.

Q: To what extent has your organization invested in Al?

investment cases

Employee responses Executive responses **37**% 23% 20% 10% 4% 8% 4% We have fully We have fully Our company does We are piloting implemented this implemented this We are not plan to invest researching future our first technology in one technology across the

investments



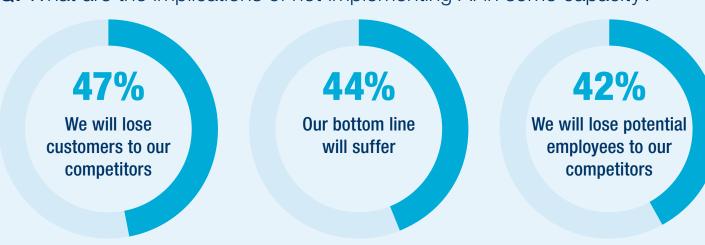
in this technology

In fact, many executives see getting Al right as critical to their survival.

business area

business, at scale

Q: What are the implications of not implementing AI in some capacity?

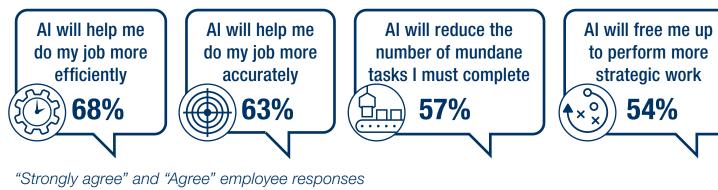




automation will improve their jobs.

Employees have high hopes for how Al and

Q: To what extent do you agree with the following statements about the impact of AI on your current job?

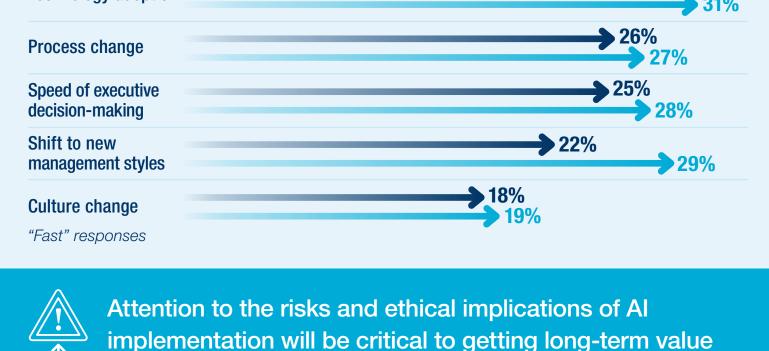


But for these big-picture changes to happen,



organizations must speed up technology adoption, decision-making, and process change. Q: "Would you describe the pace of change as "fast" in the following areas?

Employee responses Executive responses **Technology adoption** 





command

applications with unintended negative consequences. Q: Have you witnessed an Al application exhibit any of the following? Executive responses Employee responses Suggested taking Began working on an illegal measure Reported illegal an unauthorized Ignored a

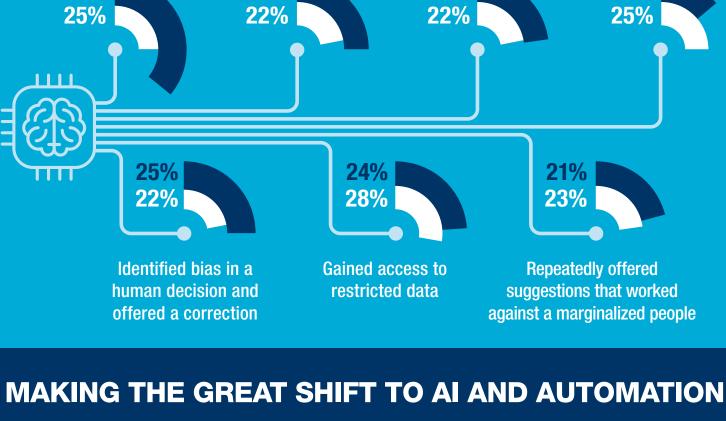
due to efficiency

project

from AI—especially since many have already experienced

14% 36% **25**% **23**%

worker behavior



The results of our research point to several areas of focus for organizations on the path to responsible adoption of artificial intelligence. → Get ahead of change—and be ready for it to accelerate. Rapidly onboarding Al

- depends on having skilled talent, processes, and performance metrics in place. > Don't expect AI to be easy. Integrating AI and AI-enabled technologies across the
- business demands a clear plan for tools, data, skills, and leadership—and a thorough sense of what barriers to expect along the way. Understand that transformation means more than technology. Senior leaders
- must manage change in every phase of implementation, leverage partnerships, and apply function- and industry-specific best practices. > Commit to ethics and transparency at every turn. Organizations must implement Al governance and ethics programs, ensure traceability and transparency, and

regularly perform audits.

For more research results, see our research report.



http://nttdataservices.com/ai-research

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